



DONATION OF SECURITIES FORM Plan B To Save Wolves

Thank you for your gift of securities to Plan B To Save Wolves.

Please fill out the information below:

Name & Type of Securities (ex: IBM common stock)	Number of Shares	Date of Transfer
Donor's Name	Broker's Name	
Donor's Street Address	Broker's Company	
Donor's City/State/Zip	Broker's Phone Number	

Donor's Phone Number (Will only be used if question arises or a problem occurs in the donation process)

Plan B's **broker contact information** is:

Edward Jones
782 Cove Parkway
Cottonwood, AZ 86326
Phone: 928-634-8686

Plan B's **account number** with Edward Jones is: 386-24541-1-7

For electronic transfers, our Depository Trust Company (**DTC**) number is: **0057**
This is the most secure and cost-effective way to process your gift.

Plan B's **tax identification number** (FEIN) is: **81-2573246**

After Plan B receives this form and our broker confirms the donation of securities, the development staff will issue an official acknowledgment letter to the donor. This letter will indicate the number and type of shares received and date the stock was converted into a gift (day when record ownership of stock was transferred to Plan B or the stock was unconditionally delivered to Plan B).

Stock information can be mailed to Plan B, 1785 AZ-89A, Suite 3A, Sedona, AZ 86336, or emailed to b@planb.foundation.

Please contact Betsy Klein, Plan B to Save Wolves at 714-478-0353 or b@planb.foundation with any questions.

All contributions are tax- deductible to the fullest extent provided by law. Every effort will be made to sell non-marketable securities as quickly as possible. For tax purposes, the value of the stock will be an average of the high and low prices on the date of the gift. The donor should be aware of possible tax implications. Please contact your tax advisor for complete tax deductibility rules. Plan B is a registered 501(c)(3) organization.

Plan B To Save Wolves
www.planb.foundation